

Consolidated Financial Highlights

Highlights of Toyo Denki Seizo K.K. and Consolidated Subsidiaries for the Consolidated Fiscal Year ended May 31 or as of May 31

Fiscal term	151	152	153	154	155
	Fiscal 2011	Fiscal 2012	Fiscal 2013	Fiscal 2014	Fiscal 2015

(Unit: Million yen)

Fiscal Year					
Net sales	38,570	30,575	34,957	39,617	39,746
Gross profit	8,834	7,696	8,097	9,282	9,119
Operating income	1,701	501	1,076	1,596	1,638
Net income attributable to owners of the parent	785	722	644	1,105	889
Comprehensive income	1,071	3,761	1,421	5,468	(925)
Capital investment	1,307	1,296	612	969	902
Research and development costs	797	916	665	897	868

Fiscal Year-End					
Net assets	15,049	18,519	19,350	24,895	23,676
Total assets	38,086	42,364	44,752	53,041	50,233
Number of employees	1,175	1,170	1,201	1,216	1,245

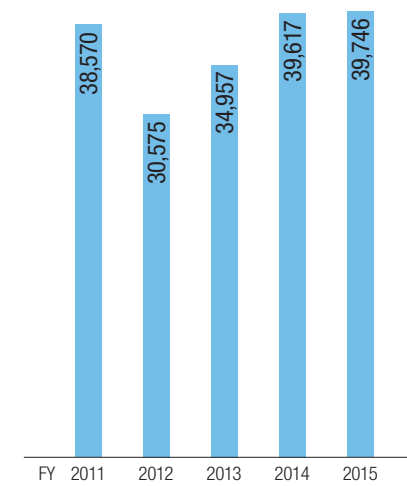
(Unit: Yen)

Per Share Information					
Net assets	312.12	384.14	401.45	516.61	491.41
Net income	16.29	14.98	13.37	22.94	18.47
Dividend	6	6	6	6	6

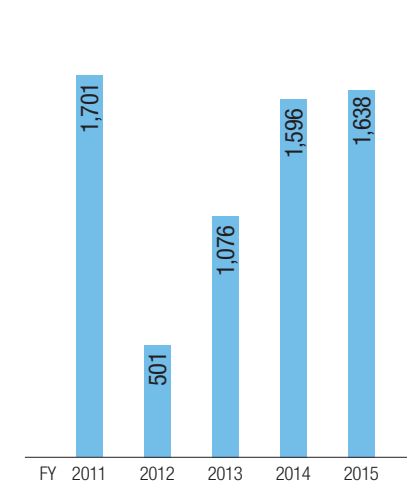
(Unit: %)

Major Management Indices					
Shareholders' equity ratio	39.5	43.7	43.2	46.9	47.1
Return on equity (ROE)	5.4	4.3	3.4	5.0	3.7
Operating income ratio	4.4	1.6	3.1	4.0	4.1
Overseas net sales ratio	34.7	23.7	27.3	38.0	32.0
Dividend payout ratio	36.8	40.0	44.9	26.2	32.5

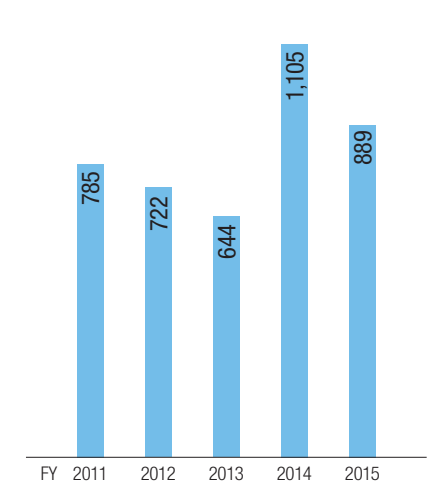
Net sales (Unit: Million yen)



Operating income (Unit: Million yen)



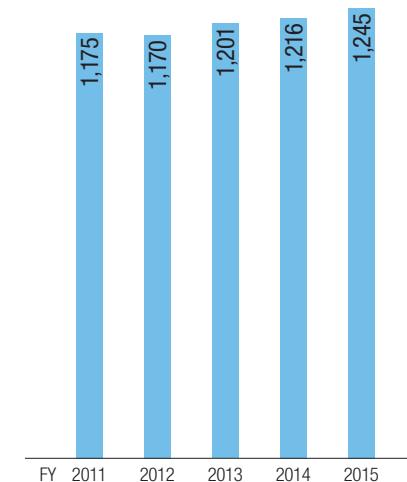
Net income attributable to owners of the parent (Unit: Million yen)



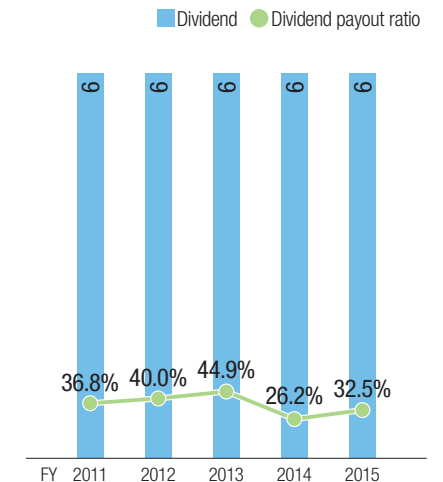
Net assets/Total assets (Unit: Million yen)



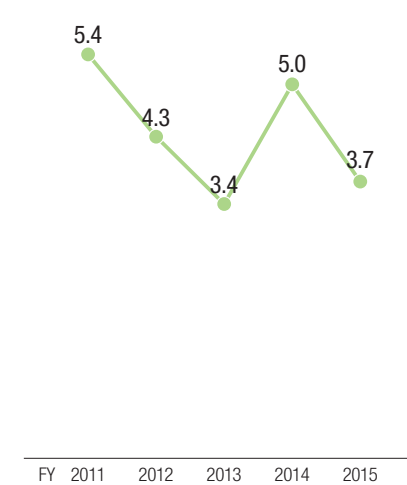
Number of employees (Unit: Persons)



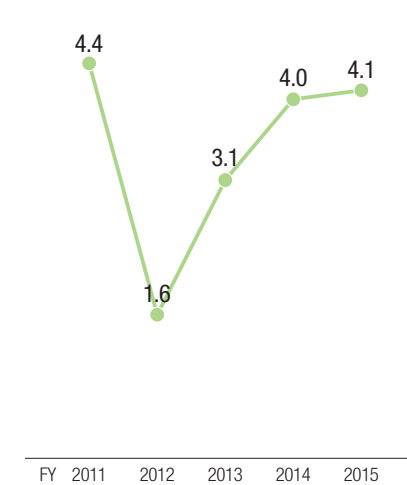
Dividend/Dividend payout ratio (Unit: Yen)



Return on equity (ROE) (Unit: %)



Operating income ratio (Unit: %)



Overseas net sales ratio (Unit: %)

