

# Consolidated Financial Highlights

Highlights of Toyo Denki Seizo K.K. and Consolidated Subsidiaries for the Consolidated Fiscal Year Ended May 31 or as of May 31

		159th fiscal term	160th fiscal term	161st fiscal term	162nd fiscal term	163rd fiscal term
		FYE May 2020	FYE May 2021	FYE May 2022	FYE May 2023	FYE May 2024
<b>Financial Data</b>						
<b>Fiscal Year</b>						
Orders Received	(million yen)	38,527	30,055	30,447	33,246	44,019
Net Sales	(million yen)	39,071	33,143	30,158	31,025	32,140
Gross profit	(million yen)	8,242	7,338	6,815	7,197	8,171
Operating income	(million yen)	1,068	423	171	517	927
Net income attributable to owners of the parent	(million yen)	1,081	977	(930)	824	935
Comprehensive income	(million yen)	(351)	94	(1,727)	2,373	1,580
Capital investment	(million yen)	545	632	315	310	642
Research and development costs	(million yen)	792	819	712	755	972
<b>Fiscal Year-End</b>						
Net assets	(million yen)	24,183	24,008	22,012	24,582	26,070
Total assets	(million yen)	55,165	51,967	46,916	49,682	51,652
<b>Per share information</b>						
Net assets	(yen)	2,704.61	2,685.28	2,462.17	2,605.99	2,794.72
Net income	(yen)	120.98	109.38	(104.02)	91.85	99.53
Dividend	(yen)	30	30	30	30	30
<b>Major Management Indices</b>						
Shareholders' equity ratio	(%)	43.8	46.2	46.9	49.5	50.5
ROE	(%)	4.4	4.1	(4.0)	3.5	3.7
Operating income ratio	(%)	2.7	1.3	0.6	1.7	2.9
Overseas net sales ratio	(%)	20.7	15.9	14.5	19.7	22.4
Dividend payout ratio	(%)	24.8	27.4	—	32.7	30.1
<b>Non-financial Data</b>						
Number of officers (non-consolidated)		10	10	11	10	11
Number of employees on a consolidated basis		1,227	1,217	1,193	1,149	1,147
Number of employees at subsidiaries in Japan		386	370	363	357	356
CO <sub>2</sub> emissions on a non-consolidated basis	(t)*	4,274	4,251	3,836	3,767	3,432
Electricity consumption on a non-consolidated basis	(10,000 kWh)*	767.6	772.2	749.8	674.0	594.3

\*Aggregate amount of production bases and head office/branches per fiscal year beginning in April and ending in March of the following year.